

## Suggested Forward Look for the SDWG and the IWG in 2018 third and fourth quarters

Date	Systems Design Working Group	Considerations	Implementation Working Group	Considerations
June 2018	<ol style="list-style-type: none"> <li>1. Resets</li> <li>2. Pooling</li> <li>3. Appeals</li> <li>4. Central and local rating lists</li> </ol>	<p>On resets:</p> <ul style="list-style-type: none"> <li>• How we will reset the system and how often;</li> <li>• How growth will be measured at a reset;</li> <li>• How we take account of changing relative need at a reset, including principles about transitional arrangement;</li> <li>• What the interaction with Revaluation is.</li> </ul> <p>On pooling:</p> <ul style="list-style-type: none"> <li>• How can pooling support sustainability, growth, risk management and strategic thinking across a functional economic area?</li> <li>• What is the best way for authorities to come to pooling arrangements?</li> </ul> <p>On appeals:</p> <ul style="list-style-type: none"> <li>• Written update.</li> </ul> <p>On non-domestic rating lists:</p>	<ol style="list-style-type: none"> <li>1. Transition</li> <li>2. Growth (picked up from the paper circulated in advance of the May meeting)</li> <li>3. Appeal provisions update</li> <li>4. Modelling BRB (follow up from May meeting)</li> </ol>	<p>On transition:</p> <ul style="list-style-type: none"> <li>• Transitional protection payments;</li> <li>• Transitional arrangements - levy account balance.</li> </ul> <p>On appeals:</p> <ul style="list-style-type: none"> <li>• Accounting solution update;</li> <li>• Proxy update.</li> </ul> <p>On BRB:</p> <ul style="list-style-type: none"> <li>• Measuring income.</li> </ul>

		<ul style="list-style-type: none"> <li>Written update on potential criteria.</li> </ul>		
July 2018	1. Transitional Arrangements	Work carried out by the IWG on transition will be presented to the SDWG, to consider their findings.	<ol style="list-style-type: none"> <li>Resets (e.g. partial)</li> <li>Appeals</li> </ol>	<p>On resets:</p> <ul style="list-style-type: none"> <li>How do we mechanically deal with provisions at reset?</li> <li>Consideration of operationalization of reset proposed in SDWG June paper.</li> </ul> <p>On appeals:</p> <ul style="list-style-type: none"> <li>Accounting model and its implementation, following on from SDWG paper on appeals and other list alterations.</li> </ul>
August 2018	1. Follow up papers (possibly pooling and resets)		<ol style="list-style-type: none"> <li>Resets (e.g. rolling)</li> <li>Appeals</li> </ol>	<p>On resets:</p> <ul style="list-style-type: none"> <li>How do we mechanically deal with provisions at reset?</li> <li>Consideration of operationalization of reset proposed in SDWG June paper.</li> </ul> <p>On appeals:</p> <ul style="list-style-type: none"> <li>Measuring appeals losses/</li> </ul>

				charges.
September 2018	<ol style="list-style-type: none"> <li>1. Proposed Overall Short Term Package and Future Reform Using Primary Legislation</li> <li>2. Follow up papers</li> </ol>	Two papers will be presented. The first will outline a proposed overall package, drawing together the previous papers, and responses to them, on individual elements of the system. The second will consider what long term reforms, requiring primary legislation, would be beneficial. These papers will form the basis of the consultation to be brought forward in Autumn 2018.	<ol style="list-style-type: none"> <li>1. Transition</li> <li>2. Safety Net</li> </ol>	<p>On transition:</p> <ul style="list-style-type: none"> <li>• Dealing with IROPY;</li> <li>• Collection Fund balances.</li> </ul> <p>On the Safety Net:</p> <ul style="list-style-type: none"> <li>• Calculating safety net payments.</li> </ul>
October 2018	<ol style="list-style-type: none"> <li>1. Follow up papers</li> </ol>	Various elements of the BRR system will need to come back to the SDWG for discussion.	<ol style="list-style-type: none"> <li>1. Transition</li> <li>2. Revaluation</li> </ol>	<p>On transition:</p> <ul style="list-style-type: none"> <li>• Issues.</li> </ul> <p>On revaluation:</p> <ul style="list-style-type: none"> <li>• Revaluation in 2021.</li> </ul>
November 2018	No meeting		<ol style="list-style-type: none"> <li>1. BRB</li> <li>2. Growth</li> </ol>	<p>On BRB:</p> <ul style="list-style-type: none"> <li>• The top-slice.</li> </ul> <p>On growth:</p> <ul style="list-style-type: none"> <li>• Measuring growth re-visited.</li> </ul>
December 2018	No meeting		No meeting	