



Aquila Heywood

Data Scoring

April 2019

Data Scoring – Why?

- TPR assumed responsibility in 2015
- Issued code of practice #14
 - <https://www.thepensionsregulator.gov.uk/-/media/thepensionsregulator/files/import/pdf/code-14-public-service.ashx?la=en&hash=1E2B3D6A11A93E4C6C1334DF9D6A82186E0F07A6>
- More focus on data quality
 - <https://www.thepensionsregulator.gov.uk/-/media/thepensionsregulator/files/import/pdf/public-service-research-summary-2018.ashx>

Code of practice no. 14

Governance and administration of public service pension schemes

Public service governance and administration survey

Summary of results and commentary

The Pensions Regulator

May 2018

The Pensions Regulator

The Pensions Regulator

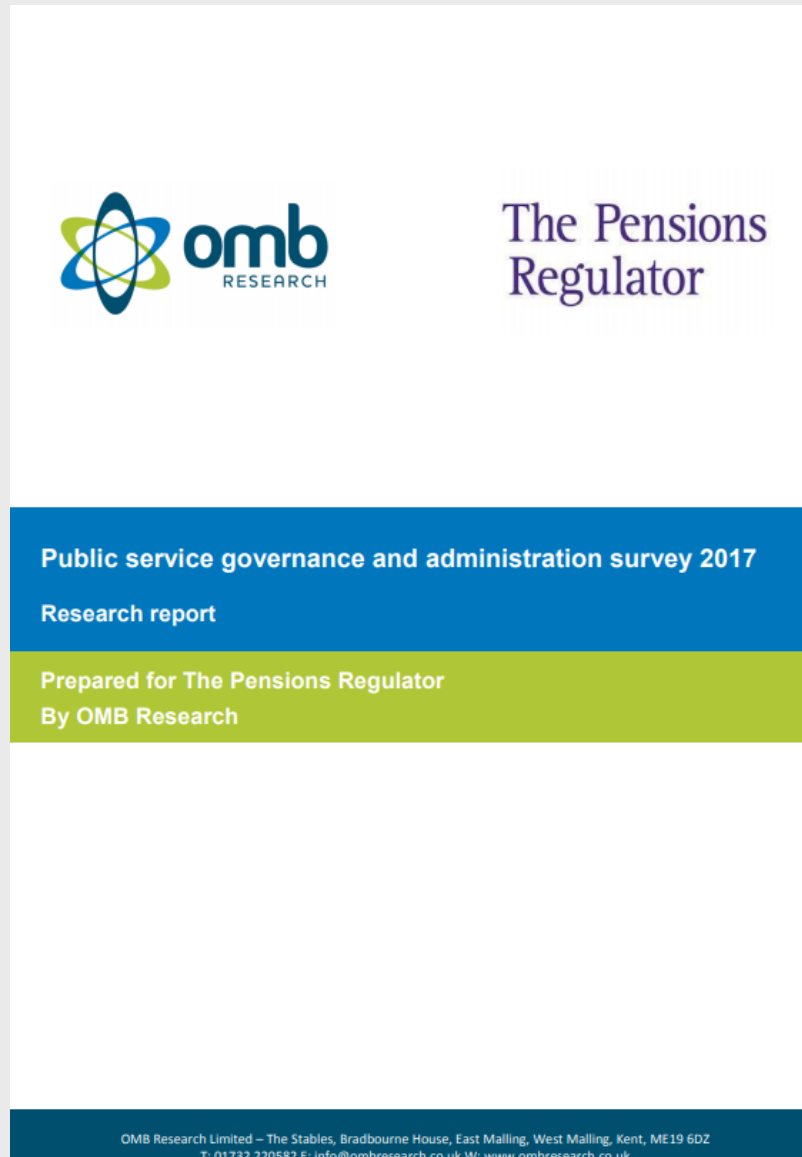
The **scheme returns** now include information on the **measurement of data quality**

TPR has identified **two categories of data** that schemes hold for administration purposes:

- **Common data**
- **Scheme-specific data**

Schemes will need to provide TPR with the **proportion of members that are error-free in each data category**

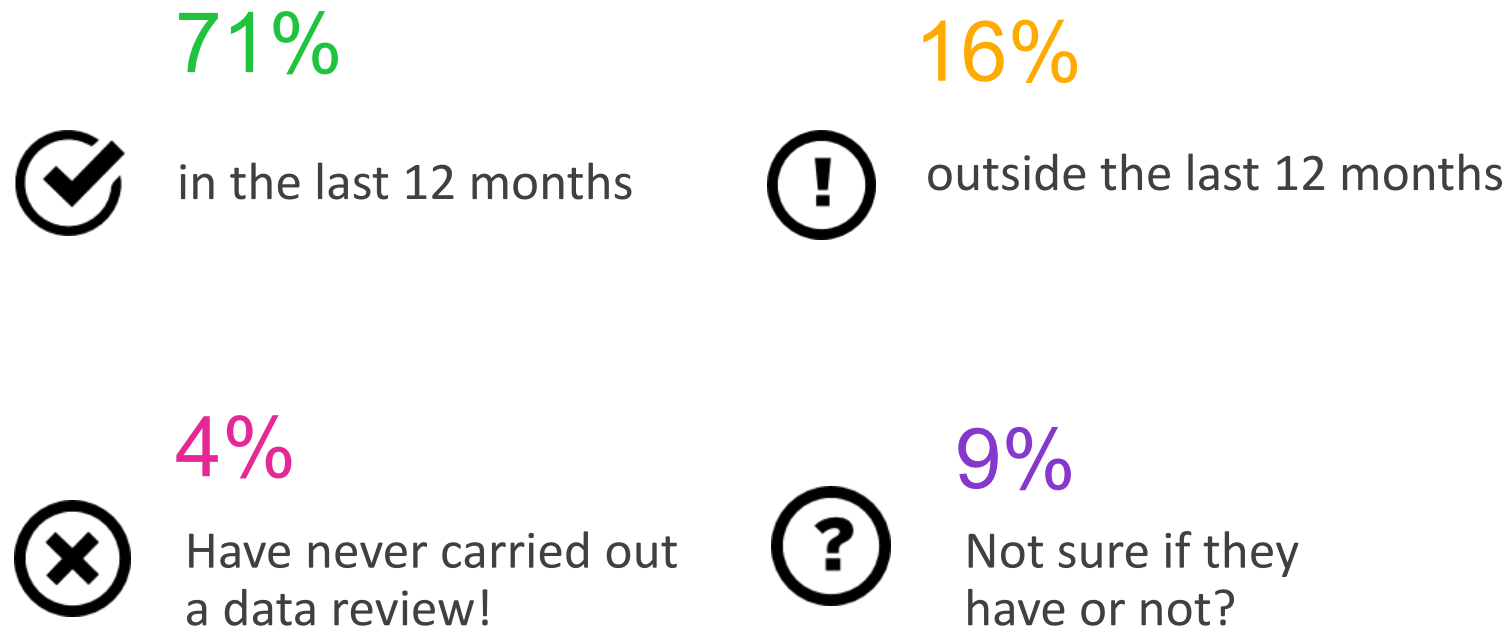
Public service governance and administration survey



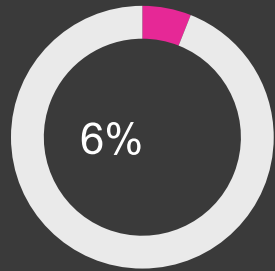
<https://www.thepensionsregulator.gov.uk/-/media/thepensionsregulator/files/import/pdf/public-service-research-2018.ashx>

Firefighters' schemes performing data reviews

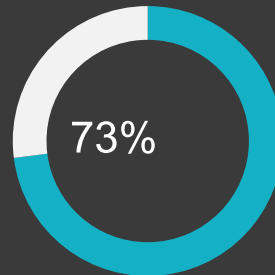
Have performed a review:



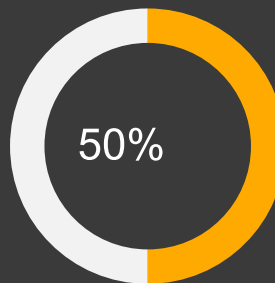
TPR - 40% of Public Sector schemes had ABS issues



No active members received ABS

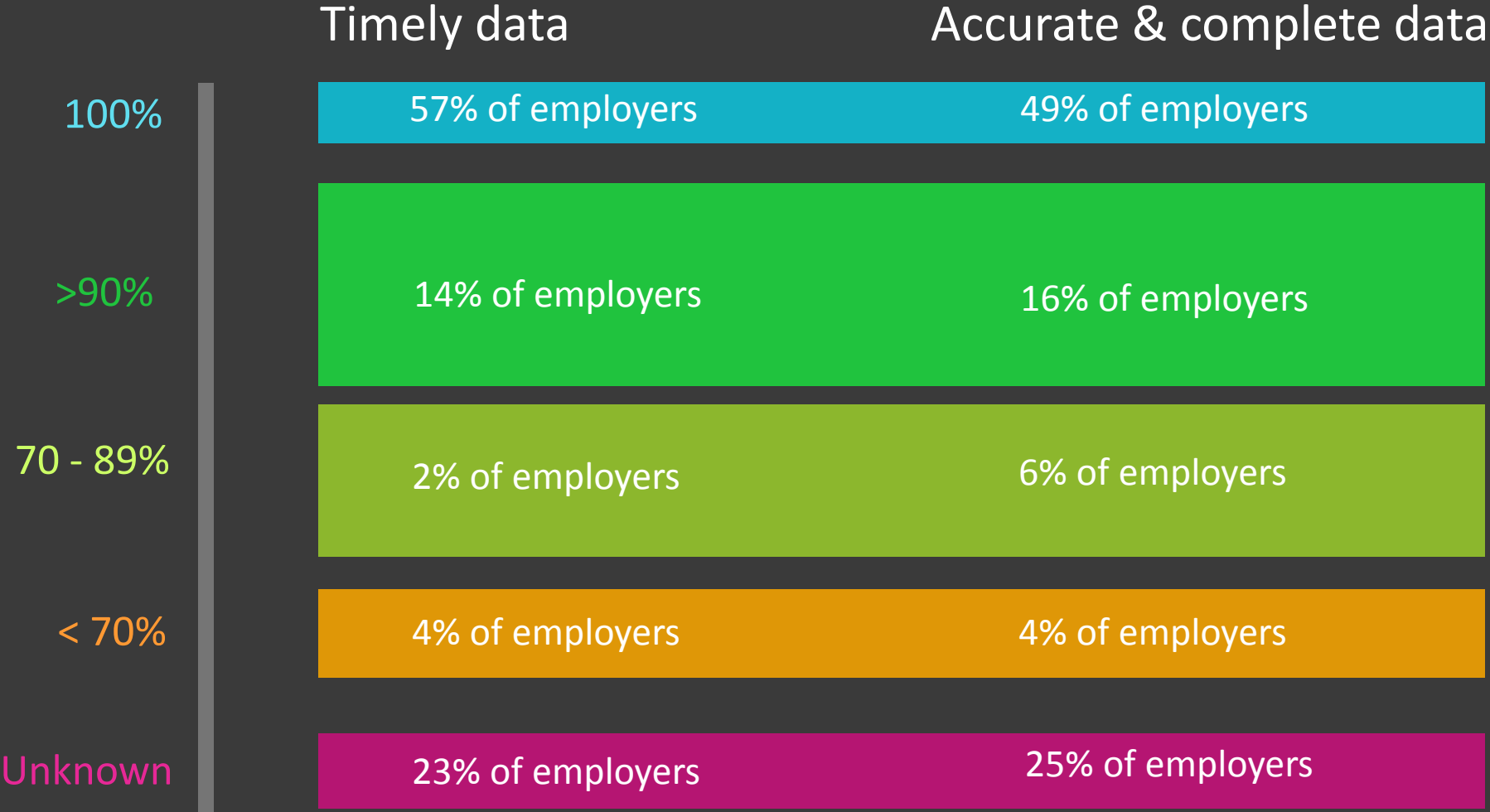


All active members received ABS



Have a data improvement plan in development

Firefighters' Employers supplying:



At least 90%
providing data
>90% of the
time

“We are aware that some schemes have embarked on a multi-year process intended to review and reconcile their data and we welcome this activity...

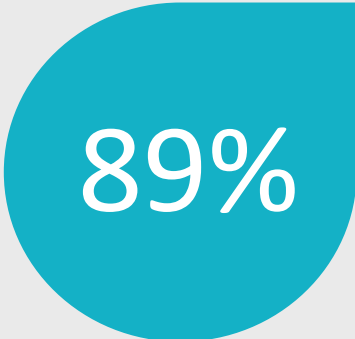
... It may be difficult and uneconomic to rectify all data issues at one time, and we support schemes that prioritise the work in a structured, sequential way.”

TPR report summary

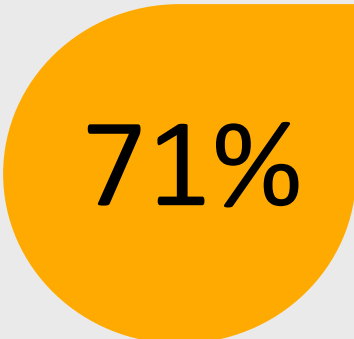
Data Quality – 2018



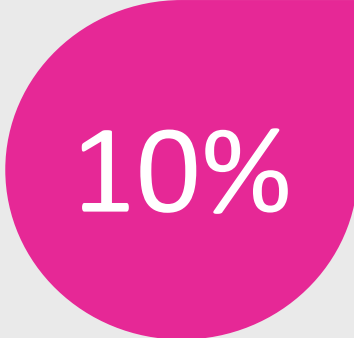
Public Sector Schemes



Records without common data errors



Records without scheme-specific data errors



Average improvement in scheme-specific data score between measurements

What will we find?



Most common issues

Faults with records with no liability

Members recorded as "gone away"

Incorrectly recorded historic transfers

Missing and incorrect GMP details

Most recent posting of contributions, final salary pay and CARE pay

Unexpected data views on historic cases



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Thank you