

EXPLORING THE IMPACT OF BREXIT

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INDUSTRY STATISTICS

- Pubs provide 900,000 jobs.
- Beer is exported to over 100 markets throughout the world.
- Britain's pubs and brewers generate £22 billion of economic value
- In hospitality and tourism non-British nationals account for 24% (FTE), 47% (ATH) of the workforce.
- In eating and drinking out businesses migrant workers account for 37% (FTE), 55% (ATH) of the workforce.
- Migrant labour has increased in restaurants by 18% and in pubs, bars and nightclubs by 59%.

PMA

- Employment law – paid holidays, emergency time off, hours worked and discrimination.
- Recruitment – free movement of people.
- Regulation – health and safety, food safety.
- Taxation – VAT.
- Trade – currency (Euro 1.15 – 1.20, Dollar 1.40 – 1.45).
- Exports – less than imports.

LAO3

- Electronic applications.
- Minimum unit price.
- Reducing regulatory burden.

ALMR

Issues facing the sector:-

- Reliance on migrant labour.
- Skills shortages and labour restrictions.
- Future migration policy.
- Uncertainty.
- Business confidence.
- Additional cost pressures.

BBPA

Brexit manifesto contains policy priorities:-

- Trading as freely as possible.
- A favourable tax regime.
- Attracting skills and labour.
- Effective and proportionate regulation.
- Promoting British beer and pubs.

JDW

Tim Martin's statement after the referendum result:-

- It will enhance freedom and security.
- Anxiety about economic effects of independence misplaced.
- UK will thrive as an independent country.
- Important to work together for mutual benefit.
- Avoid appearance and reality of rushing to do a deal with the EU.
- The UK is in an immensely strong position.
- A period of calm, reflection and discussion will be beneficial.

USA

President Trump on Brexit:-

- “A free and independent Britain is a blessing to the world”.
- It is a “tremendous asset” and a “fantastic thing”.
- “A wonderful thing for your country”.
- “You are going to have your own identity”.
- “You are going to have the people you want in your country”.
- “You are going to be able to make free-trade deals without having somebody watching you and what you are doing”.

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